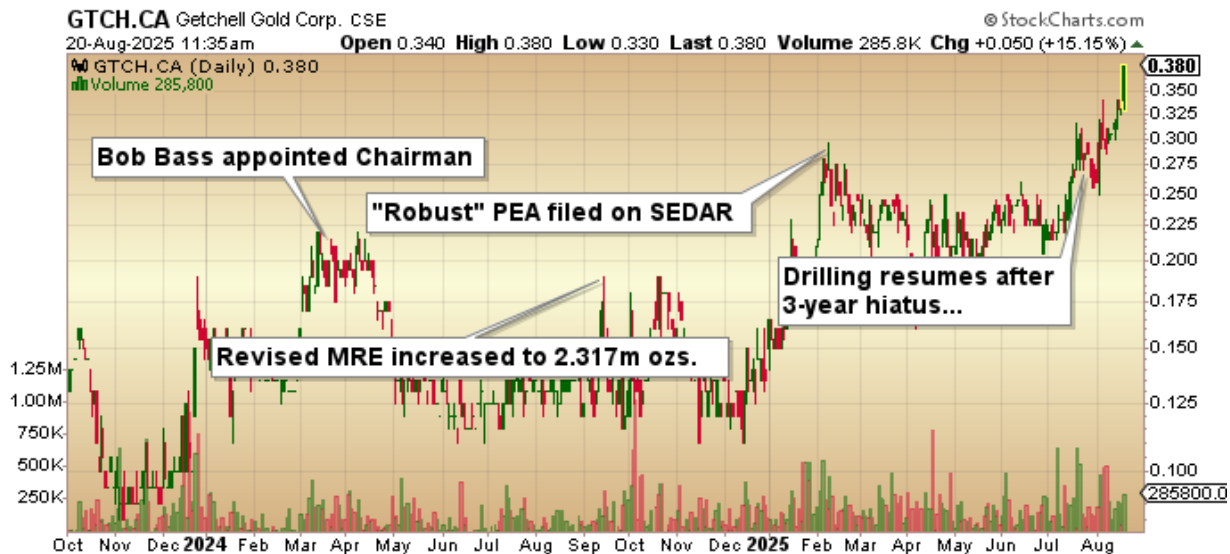


**EMAIL ALERT: 2025-146-GTCH**

**DATE:** Wednesday, August 20, 2025, 1:03 p.m.

**TOPIC:** Getchell Gold Corp. new 52-week high



The shares of top-ranked **Getchell Gold Corp. (GTCH:CSE/GGLDF:US)** have finally broken out to a new 52-week high at \$.385 on volume of 361,329, a wonderful testimonial to the great faith placed in the management group (and to a far lesser degree, yours truly) and a deserving reward for the subscribers that rescued *Fondaway Canyon* back in late 2023 and 2024. Those subscribers recently received their entire principal from that debenture issue returned to them along with full accrued interest leaving them with 100,000 warrants for every \$10,000 invested and exercisable at \$.10 until various dates in 2026. For those that converted the debenture to the \$.20 unit offering back in June (93.7% did), the principal amount of that debenture is now up 90%. Stated another way, if you invested \$100,000 into the debenture, you got all your money back plus interest which was then converted to 500,000 units at \$.20 plus the 1,000,000 \$.10 warrants that are now up \$280,000.

At \$.38 per share, the value of the \$100,000 debenture has grown as follows:

- **\$100,000 debenture receives .1518% accrued interest**
- **\$15,180 added to principal**
- **\$115,180 – converted to units at \$.20 = 575,900 units**
- **575,900 units = 575,900 shares plus 287,950 warrants exercisable @ \$.30 for two years**

If sold today, the original \$100,000 debenture is worth

- **575,900 X's \$.38 = \$218,842 (shares portion)**
- **287,950 warrants X's \$.08 = \$23,036 (\$.30 warrant portion)**

**Plus:**

- **1,000,000 \$.10 warrants X's \$.28 = \$280,000**
- **Total proceeds: \$218,942 + \$23,036 + \$280,000 = \$544,914.**
- **Less original investment \$100,000 = \$444,914 profit**
- **444.914% profit since December 27<sup>th</sup>, 2024.**

As it turns out, **Getchell Gold Corp.** was put on the Recommended list of **Jeff Clark** ( <https://thegoldadvisor.com/> ) a widely-respected newsletter writer and gold stock expert. A recent interview with Adam Taggart can be watched [here](#).

For those subscribers that added through the recent \$.20 private placement that saw **Myrmikan Capital's Dan Oliver** invest CAD \$1.2 million as lead order, it has been a prudent move, up 90% since the July 16<sup>th</sup> closing date.

I have not been writing a great deal lately about Getchell largely because of the market's inability to recognize what many of us thought was a "*no-brainer*" after the PEA came out earlier this year. I have analyzed **GTCH/GGLDF** literally "*to death*" since first recommended in 2020 and quite frankly became thoroughly exasperated when the results of the PEA failed to move the needle in even the slightest of distances. However, we all hung in there and now the limited risk that became evident to me back in 2022 when the *North Fork* and *Colorado SW* zones were discovered has finally been recognized (and appreciated) by the likes of Dan Oliver and now Jeff Clark, as new waves of high net worth investors are going to be hearing the **GTCH/GGLDF** story with gold threatening to break above the \$3,530 all-time high.

My target price remains USD \$75 per ounce of in situ metal value which for **GTCH/GGLDF** is 2,317,000 ounces times \$75 or USD \$173,775,000. The current market cap of **GTCH/GGLDF** is USD \$73,796,400 so at \$75 per ounce, the shares have a target price of USD \$.64 or CAD \$.89 which amounts to a gain of 135% on invested capital. Of course, for those that participated in the debenture offering and/or the recent CAD \$.20 unit offering, the returns will be strikingly higher if the target price is achieved.

As a last note, I reserve the right to change my target price higher based on the success (or lack thereof) of the 2025 drill program currently underway. Because *Fondaway Canyon* is wide open in all directions and to depth, I eagerly await the results and sincerely hope that some deeper holes are drilled to determine just how big it might be. At the bottom of FCG22-17 in the *North Fork Zone*, it yielded 3.88 grams over 85.9 metres which is \$454/tonne ore over a significant width while being stopped in ore. That bodes well for the 2025 drill program.

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**GGMA housekeeping:**

I remained stalwart since just after the closing of the **GTCH/GGLDF** debenture offering that I would not issue any subscription renewal offers until the share price was able to get through CAD \$.35. If it closes above that level this afternoon, I will be true to my word and issue renewal notices through PayPal in the amount of USD \$499 which covers the Weekly Missive, Special Situations Bulletins, and the more frequent GGMA Email Alerts. If you wish to renew through email transfers (Canadian subscribers only), that will be fine and for those non-Canadian subscribers that cannot use PayPal, a cheque payable to “Bonaventure Explorations Limited” is acceptable. (Do not worry about certifying it.) And I thank you all in advance...

MJB



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